

Consolidated Financial Results for the Fiscal Year Ended September 30, 2012 (J-GAAP)

October 31, 2012

Listed company: Apamanshop Holdings Co., Ltd. Listed stock exchange: Osaka
 Securities code: 8889 URL: <http://www.apamanshop-hd.co.jp>
 Representative: Koji Omura, President and Chief Executive Officer
 Contact: Masahiro Ishikawa, Managing Director
 Planned date of ordinary general meeting of shareholders: December 21, 2012
 Planned date of securities report filing: December 25, 2012
 Planned dividend payment commencement date: —
 Earnings presentation materials: Available
 Holding of results briefing: Yes

(Amounts less than one million yen are truncated)

1. Consolidated Performance for the Fiscal Year Ended September 30, 2012 (October 1, 2011 to September 30, 2012)

(1) Consolidated operating results (Millions of yen except for % figures, which show year-on-year change)

	Net sales		Operating income		Ordinary income		Net income	
Fiscal year ended September 30, 2012	38,616	-9.3%	2,316	5.9%	1,353	57.4%	93	—
Fiscal year ended September 30, 2011	42,583	-10.0%	2,187	30.8%	859	79.1%	(3,126)	—

(Note) Comprehensive income:

Fiscal year ended September 30, 2012: ¥154 million (—%)

Fiscal year ended September 30, 2011: ¥(3,236) million (—%)

(Yen except for % figures)

	Net income per share—basic	Net income per share—diluted	Net income to shareholders' equity	Ordinary income to total assets	Operating income to net sales
Fiscal year ended September 30, 2012	47.91	—	1.4%	2.5%	6.0%
Fiscal year ended September 30, 2011	(1,917.98)	—	-42.9%	1.3%	5.1%

(Reference) Equity in (earnings) losses of affiliates:

Fiscal year ended September 30, 2012: ¥— million

Fiscal year ended September 30, 2011: ¥(4) million

(2) Consolidated financial position (Millions of yen except for % and per share figures)

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share (Yen)
As of September 30, 2012	52,797	7,385	12.7%	3,796.77
As of September 30, 2011	56,339	7,150	11.8%	3,725.11

(Reference) Shareholders' equity:

As of September 30, 2012: ¥6,729 million

As of September 30, 2011: ¥6,636 million

(3) Consolidated cash flows (Millions of yen)

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
Fiscal year ended September 30, 2012	2,579	855	(3,114)	3,853
Fiscal year ended September 30, 2011	2,365	9,701	(12,660)	3,572

2. Dividends

(Yen except for % and total figures)

	Annual dividends					Total amount of cash dividends paid (Millions of yen)	Payout ratio (Consolidated)	Dividends to net assets (Consolidated)
	1Q	2Q	3Q	Year-end	Total			
Fiscal year ended September 30, 2011	—	0.00	—	0.00	0.00	—	—	—
Fiscal year ended September 30, 2012	—	0.00	—	0.00	0.00	—	—	—
Fiscal year ending September 30, 2013 (Forecast)	—	0.00	—	0.00	0.00		—	

3. Consolidated Results Forecast for the Fiscal Year Ending September 30, 2013
(October 1, 2012 to September 30, 2013)

(Millions of yen except for % figures, which show year-on-year change, and per share figures)

	Net sales		Operating income		Ordinary income		Net income		Net income per share —basic (Yen)
Full year	38,000	-1.6%	2,600	12.2%	1,600	18.2%	1,000	968.8%	512.08

(Note) Although as announced in “Announcement of Conclusion of a Merger Agreement by an Apaman Shop Holdings Subsidiary (SystemSoft Corp.)” released today, consolidated subsidiary SystemSoft Corp. plans to absorb Power Technology, Inc. in a merger to take effect on January 1, 2013, the impact of the merger has not been included in the above forecast figures.

The impact of the merger is not known at this time. The Company will promptly make an announcement when the impact is known.

* Notes

(1) Changes in significant subsidiaries during the period under review

(changes in specified subsidiaries resulting in change in scope of consolidation): None

Newly included: — (Company name: —)

Excluded: — (Company name: —)

(2) Changes in accounting policies or estimates and retrospective restatements

1) Change in accounting policies in accordance with revision of accounting standards: Yes

2) Change in accounting policies other than item 1) above: None

3) Change in accounting estimates: None

4) Retrospective restatements: None

(3) Number of shares issued (common stock)

(Unit: share)

1) Number of shares issued at end of period (including treasury stock)	Sep. 30, 2012	1,359,806	Sep. 30, 2011	1,359,806
2) Number of shares of treasury stock at end of period	Sep. 30, 2012	61,524	Sep. 30, 2011	61,524
3) Average number of shares during period	Oct. 2011 - Sep. 2012	1,952,828	Oct. 2010- Sep. 2011	1,630,038

(Reference) Non-consolidated Performance

1. Non-consolidated Performance for the Fiscal Year Ended September 30, 2012
(October 1, 2011 to September 30, 2012)

(1) Non-consolidated operating results (Millions of yen except for % figures, which show year-on-year change)

	Net sales		Operating income		Ordinary income		Net income	
Fiscal year ended September 30, 2012	4,146	8.2%	933	309.2%	1,497	—	478	—
Fiscal year ended September 30, 2011	3,831	-5.8%	228	4.7%	(875)	—	(1,701)	—

(Yen)

	Net income per share —basic	Net income per share —diluted
Fiscal year ended September 30, 2012	245.17	—
Fiscal year ended September 30, 2011	(1,043.60)	—

(2) Non-consolidated financial position (Millions of yen except for % and per share figures)

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share (Yen)
As of September 30, 2012	45,452	4,520	9.9%	2,086.94
As of September 30, 2011	47,726	4,042	8.4%	1,717.41

(Reference) Shareholders' equity:

As of September 30, 2012: ¥4,509 million

As of September 30, 2011: ¥4,029 million

Forward-looking statements such as earnings forecasts contained in this document are based on information currently available to the Company and on certain assumptions deemed to be reasonable and are not intended as a guarantee that the Company will achieve these forecasts. Actual business results, etc. may differ substantially due to various factors.

Dividends from Class Shares

Dividends per share paid on class shares with rights different from those of ordinary shares are as follows.
(Yen except for % and total figures)

		Annual dividends					Total amount of cash dividends paid (Millions of yen)	Payout ratio (Consolidated)	Dividends to net assets (Consolidated)
		1Q	2Q	3Q	Year-end	Total			
Fiscal year ended September 30, 2011	Class A preferred stock	—	0.00	—	0.00	0.00	—	—	—
Fiscal year ended September 30, 2012	Class A preferred stock	—	0.00	—	0.00	0.00	—	—	—
Fiscal year ending September 30, 2013 (Forecast)	Class A preferred stock	—	0.00	—	0.00	0.00		—	

(Note) Amounts of annual dividends per share for the Class A preferred stock were set as the same amount for the common stock, pursuant to the stipulation of the Articles of Incorporation of Apamanshop Holdings Co., Ltd.