

Consolidated Financial Results for the Fiscal Year Ended September 30, 2016

(J-GAAP)
October 31, 2016

Listed company: Apamanshop Holdings Co., Ltd. Listed stock exchange: Tokyo
 Securities code: 8889 URL: <http://www.apamanshop-hd.co.jp>
 Representative: Koji Omura, President and Chief Executive Officer
 Contact: Masahiro Ishikawa, Managing Director
 Planned date of ordinary general meeting of shareholders: December 22, 2016
 Planned dividend payment commencement date: December 26, 2016
 Planned date of securities report filing: December 26, 2016
 Earnings presentation materials: Available
 Holding of results briefing: Yes (for institutional investors and analysts)

(Amounts less than one million yen are truncated)

1. Consolidated Performance for the Fiscal Year Ended September 30, 2016 (October 1, 2015 to September 30, 2016)

(1) Consolidated operating results (Millions of yen except for % figures, which show year-on-year change)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
Fiscal year ended September 30, 2016	37,383	0.3%	2,489	3.4%	2,065	22.8%	1,653	—
Fiscal year ended September 30, 2015	37,270	1.7%	2,407	14.2%	1,682	16.9%	(3,666)	—

(Note) Comprehensive income:

Fiscal year ended September 30, 2016: ¥1,616 million (—%) Fiscal year ended September 30, 2015: ¥(3,671) million (—%)

	Profit per share-basic (Yen)	Profit per share-diluted (Yen)	Profit to shareholders' equity	Ordinary income to total assets	Operating income to net sales
Fiscal year ended September 30, 2016	113.69	104.85	55.0%	4.8%	6.7%
Fiscal year ended September 30, 2015	(206.93)	—	(62.8)%	3.7%	6.5%

(Reference) Equity in income of affiliates:

Fiscal year ended September 30, 2016: ¥106 million Fiscal year ended September 30, 2015: ¥ 106 million

(2) Consolidated financial position

(Millions of yen except for % figures)

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share (Yen)
As of September 30, 2016	42,291	4,087	9.6%	260.48
As of September 30, 2015	43,492	2,011	4.5%	143.17

(Reference) Shareholders' equity: As of September 30, 2016: ¥4,050 million As of September 30, 2015: ¥1,963 million

(3) Consolidated cash flows

(Millions of yen)

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended September 30, 2016	3,408	799	(2,963)	3,840
Fiscal year ended September 30, 2015	2,800	(744)	(1,985)	2,602

2. Dividends

(Yen)

	Annual dividends					Total amount of cash dividends (Millions of yen)	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1Q	2Q	3Q	Year-end	Total			
Fiscal year ended September 30, 2015	—	0.00	—	12.00	12.00	164	—%	3.3%
Fiscal year ended September 30, 2016	—	0.00	—	12.00	12.00	186	10.6%	5.9%
Fiscal year ending September 30, 2017 (Forecast)	—	0.00	—	12.00	12.00		12.1%	

3. Consolidated Results Forecast for the Fiscal Year Ending September 30, 2017 (October 1, 2016 to September 30, 2017)

(Millions of yen except for % figures, which show year-on-year change, and per share figures)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Profit per share-basic (Yen)	
Full year	43,000	15.0%	3,200	28.5%	2,800	35.6%	1,500	(9.3)%	99.51	

* Notes

- (1) Changes in significant subsidiaries during the period under review
(changes in specified subsidiaries resulting in change in scope of consolidation): None
- (2) Changes in accounting policies, changes in accounting estimates and retrospective restatements
1) Changes in accounting policies in accordance with revision of accounting standards: Yes
2) Changes in accounting policies other than item 1) above: None
3) Changes in accounting estimates: None
4) Retrospective restatements: None

(3) Number of shares issued (common stock)			(Share)	
1) Number of shares issued at end of period (including treasury stock)	As of September 30, 2016	16,028,060	As of September 30, 2015	14,198,060
2) Number of shares of treasury stock at end of period	As of September 30, 2016	476,992	As of September 30, 2015	485,157
3) Average number of shares during period	Fiscal year ended September 30, 2016	14,540,711	Fiscal year ended September 30, 2015	17,719,330

(Reference) Non-consolidated Performance

1. Non-consolidated Performance for the Fiscal Year Ended September 30, 2016 (October 1, 2015 to September 30, 2016)

(1) Non-consolidated operating results (Millions of yen except for % figures, which show year-on-year change)

	Net sales		Operating income		Ordinary income		Profit	
Fiscal year ended September 30, 2016	3,875	(9.3)%	964	(26.4)%	486	(82.6)%	660	(83.3)%
Fiscal year ended September 30, 2015	4,275	0.2%	1,309	20.6 %	2,790	775.5%	3,951	607.5%

(Yen)

	Profit per share-basic	Profit per share-diluted
Fiscal year ended September 30, 2016	45.42	41.97
Fiscal year ended September 30, 2015	223.02	208.30

(2) Non-consolidated financial position (Millions of yen except for % figures)

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share (Yen)
As of September 30, 2016	42,673	9,012	21.1%	579.17
As of September 30, 2015	44,291	7,901	17.8%	575.52

(Reference) Shareholders' equity: As of September 30, 2016: ¥9,006 million As of September 30, 2015: ¥7,892 million

Information regarding the implementation of audit procedures

The current summary report is not subject to the audit procedures based on the Financial Instruments and Exchange Act. At the time of disclosure, the audit procedures for the consolidated financial statements have not been completed.

Explanation of the appropriate use of the results forecast, other points to note

Forward-looking statements such as earnings forecasts contained in this document are based on information currently available to the Company and on certain assumptions deemed to be reasonable. These materials are not promises by the Company regarding future performance. Actual business results, etc., may differ substantially due to various factors.